

Worksop and District u3a New Membership Application

YOUR DETAILS – Please complete in BLOCK CAPITALS

| | | |
|----------------|----------|----------------------|
| Name - Title | Forename | Surname |
| Preferred Name | | |
| Mobile | | Email* |
| Address | | |
| Postcode | | |
| Landline | | Mem Nos (office use) |

*To reduce costs, the committee will communicate with you via email where possible.

I apply for membership as an: (See next page for associate member definitions)

- Individual member of the Worksop & District u3a
- Associate Member - Specify Home u3a _____ No _____
- Associate Local Member - Specify Home u3a _____ No _____

Please tick the payment method (See next page for further details of fees)

- Cash
 Cheque
 Bank transfer
 Fee Paid _____

Gift Aid please tick only if you wish to Gift Aid your membership fee.

- I want to Gift Aid my membership payment and any future donations.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Please notify the Membership Secretary if you: (i) want to cancel this declaration (ii) change your name or home address (iii) no longer pay sufficient tax on your income and/or capital gains.

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Behave with respect and courtesy to members at u3a and to staff at the Third Age Trust
- Abide by Worksop and District u3a Code of Conduct.
- Abide by the terms and conditions of the constitution.
- Abide by the Worksop and District u3a policies and procedures.
- Comply with and support the decisions of the elected committee.
- Advise the Membership Secretary of any change in their personal details

I apply for membership of Worksop and District u3a and confirm that I will abide by the terms of membership as stated above

Signed

Dated

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MEMBERSHIP FEES to 31 March 2027

| Individual member | Associate Member** |
|--|--|
| £15 when joining between Feb 26 - Sept 26 | £11 when joining between Feb 26 - Sept 26 |
| £7.50 when joining between Oct 26 – Dec 26 | £5.50 when joining between Oct 26 – Dec 26 |
| £3.75 when joining in Jan 27 | £2.75 when joining in Jan 27 |
| £TBC* when joining in Feb 27 -Mar 27 | £TBC* when joining in Feb 27 -Mar 27 |
| | Associate Local Member*** – No Charge |

* Fees for members joining in Feb or March 27 include the following year to 31 March 28. The membership fees for next year will be determined in early 2027.

** Associate Membership is available to persons who are already members of another u3a

*** Associate Local Membership is available to persons who are already members of a local u3a with whom we have a reciprocal arrangement

The individual members fee includes a £4 which is paid to our national organisation, the Third Age Trust. This provides a wide range of services and benefits, including liability insurance cover.

Gift Aid

Subscriptions made by UK taxpayers can be treated as donations by Worksop and District u3a and tax can be reclaimed. This can boost the income to our u3a by 25p for each £1 of membership fee.

To comply with the HMRC guidelines any payment is in regard to membership of Worksop and District u3a and does not secure rights to personal use of any facilities or services provided by the u3a.

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

How to Pay

- Cash
- Cheque made payable to 'Worksop and District u3a' **Please write your name and address on the back of the cheque**
- Bank transfer to **20-55-62 93438716** - use your SURNAME and last 4 digits of your phone number as a reference so that the payment is correctly identified. Please email membershipu3a@outlook.com to confirm your payment.

Whichever payment method you use please complete page 1 and send to the Membership Secretary

Forms and cheques or cash can be handed to the Membership Secretary at a monthly General Meeting or posted to:

The Membership Secretary
Worksop and District u3a,
54 Wensleydale
Worksop,
Notts
S81 0XG



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PRIVACY STATEMENT

Worksop and District u3a processes member information so that we can keep you informed about events, groups and activities as part of your membership. Worksop and District u3a's lawful basis for collecting this information is legitimate interest. In processing your information Worksop and District u3a will:

- Store it securely
- Use it to communicate with you as a u3a member.
- Share your information with group leaders for those groups that you are a member of.
- Send you general information about the Third Age Trust*

*The Third Age Trust are the national office to which all u3as are affiliated.

Further details can be found in the Worksop and District u3a Privacy Policy